

2027 LEGISLATIVE AGENDA

LEAD

We either work to have legislation introduced or we work with others (legislators, agencies, coalitions/partners) to have it introduced, and we actively support their efforts.

- ★ *We anticipate responding to legislation on IRC conformity, sales tax on services and licensure threats if introduced, but do not currently have legislation that we are introducing in the 2027 legislative session.*

ENGAGE

We adhere to our advocacy policies in determining the level of our engagement and may support, oppose or remain neutral on a bill or issue. We may provide member's expertise in the form of testimony or in meeting with influencers.

- ★ Licensure threats – elimination of CPE, elimination of boards and agency structure changes.
- ★ Sales tax on services.
- ★ IRC conformity relative to provisions of federal legislative provisions in H.R. 1 (2025–26).
- ★ Oppose licensure legislation that is not in the public interest and would be detrimental to CPAs ability to provide professional services to the organizations and clients whom they represent.
- ★ Support workforce development funding and initiatives that will benefit the CPA talent pipeline.

MONITOR

We are watchful of legislation and issues, assessing risk of escalating our involvement and determining if/when we should take action or weigh in based on our advocacy policies.

- ★ Department of Revenue and Professional Licensing Agency's broad legislative initiatives; supporting efforts benefiting taxpayers and licensees in Indiana.
- ★ Cybersecurity and AI bills for negative implications for CPAs and businesses in Indiana.
- ★ ESOPS/Private equity ownership of firms.
- ★ ESG (Environmental, Social and Governance) reporting.



QUESTIONS?

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